

19<sup>th</sup> October, 2022

To,  
**Department of Corporate Services,**  
**BSE Limited**  
Ground Floor, P. J. Towers,  
Dalal Street,  
Mumbai – 400 001

**Security ID: AML**

**Security Code: 540923**

Dear Sir,

**Sub: Reconciliation of Share Capital (SAR) for the Quarter ended 30/09/2022**

With reference to the above mentioned subject please find enclosed herewith Reconciliation of Share Capital (Secretarial Audit Report) pursuant to Regulation 76 of SEBI (Depositories and Participants) Regulations, 2018 for the Quarter ended on 30<sup>th</sup> September, 2022.

Thanking you,

Yours faithfully,

**For, Ashoka Metcast Limited**

**Shalin A. Shah**  
**Director**  
**DIN: 00297447**



Encl: As above

**Ashoka Metcast Limited**

**Reg. Office:** 7th Floor, Ashoka Chambers, Opp. HCG Hospital, Mithakhali Six Roads,  
Mithakhali Ahmedabad 380006. **Website:** www.ashokametcast.in  
**Email :** info@ashokametcast.in **CIN :** L70101GJ2009PLC057642 **T :** 079 26463226



**RECONCILIATION OF SHARE CAPITAL AUDIT**

To,  
**The Board of Directors,**  
**Ashoka Metcast Limited**

We have examined the Register of Members, beneficiary details furnished by the Depositories and other records / documents maintained by **Ashoka Metcast Limited** (hereinafter referred to as "the Company") and its Registrars and Share Transfer Agents, **M/s. Bigshare Services Private Limited** for issuing this certificate, in accordance with Regulation 76 of the Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018.

In our opinion and to the best of our knowledge and according to the information and explanations given to us and based on such verification as considered necessary, we hereby certify the following in respect of the quarter ended **30<sup>th</sup> September 2022**.

1	For Quarter Ended	:	30 <sup>th</sup> September 2022	
2	ISIN	:	INE760Y01011	
3	Face Value	:	Rs. 10/-	
4	Name of the Company	:	Ashoka Metcast Limited	
5	Registered Office Address	:	7 <sup>th</sup> Floor, Ashoka Chamber, Opp. HCG Hospital, Mithakhali Six Roads, Mithakhali, Ahmedabad, Gujarat, 380006.	
6	Correspondence Address	:	7 <sup>th</sup> Floor, Ashoka Chamber, Opp. HCG Hospital, Mithakhali Six Roads, Mithakhali, Ahmedabad, Gujarat, 380006.	
7	Telephone & Fax Nos	:	Tele : 079 26463226 Fax : ----	
8	Email address	:	info@ashokametcast.in	
9	Names of the Stock Exchanges where the company's securities are listed :	:	BSE Limited	
		:	<b>Number of shares</b>	<b>% of Total Issued Capital</b>
10	Issued Capital	:	24996000	100.00
11	Listed Capital (Exchange-wise) (as per company records)	:	17540000	70.17
12	Held in dematerialised form in CDSL	:	10740900	42.97
13	Held in dematerialised form in NSDL	:	6799100	27.20
14	Physical	:	0	0.00
15	Total No. of shares (12+13+14)	:	17540000	70.17
16	Reasons for difference if any, between (10&11), (10&15), (11&15) :	:	The Company had made allotment of 74,56,000 equity shares upon conversion warrants issued on preferential basis in the Board Meeting held on 14/09/2022. The Listing Approval for the same is awaited & Corporate Action for the same will be	







			executed in due course after the receipt of Listing Approval from the Exchange.
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17	Certifying the details of changes in share capital during the quarter under consideration as per Table below :						
	<b>Particulars***</b>	<b>No. of shares</b>	<b>Applied / Not Applied for listing</b>	<b>Listed on Stock Exchanges (Specify Names)</b>	<b>Whether intimated to CDSL</b>	<b>Whether intimated to NSDL</b>	<b>In-prin. app. pending for SE (Specify Names)</b>
1	Conversion of warrants into Equity Shares.	74,56,000	Applied	BSE	No	No	No

\*\*\* Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, Any other (to specify).

18	Register of Members is updated (Yes / No ) If not, updated upto which date	:	Yes
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19	Reference of previous quarter with regards to excess dematerialised shares, if any.	:	Not Applicable
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20	Has the company resolved the matter mentioned in point no.19 above in the current quarter? If not, reason why?	:	Not Applicable
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21	Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay :			
	Total No. of demat requests	No. of requests	No. of shares	Reasons for delay
	Confirmed after 21 Days	-----	-----	-----
	Pending for more than 21 days	-----	-----	-----

22	Name, Telephone & Fax No. of the Compliance Officer of the Co.	:	Mr. Divyarajsinh M. Zala, Company Secretary & Compliance Officer resigned with effect from 04/06/2022, and as per Section 203 of Companies Act, 2013 the Company has to appoint Company Secretary and Compliance Officer within six months from the date of resignation and therefore, the Company is in compliance of the provision of Section 203 of the Companies Act, 2013.
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23	Name, Address, Tel. & Fax No., Regn. no. of the Auditor	:	Chintan K. Patel, Practicing Company Secretary, Mem. No. A31987, COP: 11959, Address: 16, Aarasuri Society, Nava Vadaj, Ahmedabad - 380013. M: 9824141067.
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24	Appointment of common agency for share registry work if yes (name & address)	:	Bigshare Services Private Limited Office No S6-2, 6th Floor Pinnacle Business Park, Next to Ahura Centre, Mahakali Caves Road, Andheri (East), Mumbai - 400093, Maharashtra.
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25	Any other detail that the auditor may like to provide. (e.g. BIFR company, delisting from SE, company changed its name etc.)	:	Not Applicable
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Place : Ahmedabad

Date : October 18, 2022



**Chintan K. Patel**  
**Practicing Company Secretary**  
**UDIN: A031987D001279189**  
**Mem. No. 31987, COP: 11959**  
**PR no. 2175/2022**